

Compliance Express

Your compliance foundation.

Quickly perform licensing transactions in any jurisdiction and ensure producers are authorized to sell. Leverage integration with state and national databases to make online licensing and appointment easier than ever.

Features you need

- **Online transactions in all U.S. jurisdictions**

Submit regulatory transactions electronically using a single browser-based service instead of manually reviewing over 50 different regulatory websites.

Process transactions such as:

- Appointment processing
- Termination processing
- License applications
- License renewals
- Continuing education tracking*
- Background investigations
- Letters of certification*
- Name and address changes
- Bulk termination of multiple individuals for a single company*

- **Streamlined data collection.**

Quickly process transactions for multiple states by leveraging automation to eliminate unnecessary data entry. The easy-to-use interface allows you to submit information for multiple transaction at once from a single form.

- **Access to regulatory data.**

On-demand syncs from the National Producer Database (PDB) and other trusted data sources help keep your producers' licensing and appointment information up-to-date and accurate.

[Visit for more info](#)

or call 800.444.4813