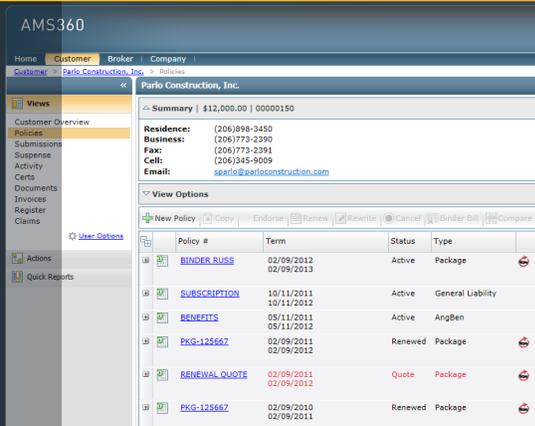




Vertafore

Unleash your potential

AMS360



The industry's most advanced agency management system brings efficiency, visibility and power to all parts of your agency.

Shouldn't your management system benefit your entire agency? While many solutions work well for one or two lines of business and teams, in other areas, they fall short.

The Best Agency Management System Keeps Getting Better

AMS360® is designed to help your whole agency work more productively with the staff you have—reducing steps, increasing transparency into your operation and giving you the tools to provide outstanding customer service.

Designed with an intuitive user interface, AMS360 has easy-to-use navigation that gives CSRs and account managers quick access to client and policy information.

Most importantly, AMS360 can have a measurable impact on your business right now—in every line and every part of the operation. It's a total solution, a proven solution, and one of the most comprehensive on the market today.

For Account Managers and CSRs

Because of the critical role account managers and CSRs play in every agency, AMS360 includes all the tools you need provide your customers with the best possible service.

Let's face it; you can't be an account manager or a CSR without being a multi-tasker, juggling a lot of work and multiple clients—all while being your agency's "brand". With AMS360, everything you need to do your job is at your fingertips, including:

- One-click access to typical workflows and processes that make quoting, endorsements and policy renewals easier
- Interactive Dec page that shows all client information and policies in a single view, eliminating the need to navigate or search for more information
- Dedicated renewal workflow that rolls an existing policy to a new year in one step
- User-friendly navigation that makes AMS360 easy to learn and use

For the Accounting Department

Most agency management systems aren't set up to run financials through the system, so accounting has to use spreadsheets and supplementary, non-insurance-based accounting software to do their job. AMS360 provides true industry-focused

AMS360 benefits all parts of your agency.

Account Teams:

- User-friendly interface and navigation
- One-click access to workflows that make quoting, endorsements and policy renewals easier
- Interactive Dec page with all client and policy information in a single view

Accounting:

- Powerful, real-time agency accounting
- Commission payable balances match GL

IT:

- A proven 6-week conversion program to get up and running fast
- Data security and compliance, with in-house or online deployment

Agency owners:

- Financials, sales and customer data and reporting
- Web-based tools on your laptop, tablet or smartphone

accounting functions that work for every line of business, including:

- A balanced general ledger so you can see a real-time, financial profile of your agency at any point in the day, month or year
- Production reports that can be run at any time and invoice corrections that can be made at any time, without waiting until month end
- Recurring journal entries and budget features that are automatically balanced back to the sub-ledger
- Links to Direct Bill Commission Statement Downloads which provide an accurate reflection of your payments

For the IT Department

AMS360 is tightly integrated with Microsoft® Exchange and your Vertafore systems. Role-based, password-protected access ensures the right employees have access to only certain data within the system.

Vertafore's experienced professional services team takes more than 70 agencies live every month. We have a proven processes and methodology so you can upgrade to AMS360 with minimal disruption.

With Vertafore's "Ready, Set, Go" implementation package, you can be up and running on your new AMS360 system in less than three months. Best of all, you can choose

Vertafore® is continually investing in our management systems as technology evolves to ensure we bring the best, most efficient workflows to our customers.

the deployment model that's right for your business—in-house or online.

For Agency Owners

In today's business climate, no agency can afford waste—wasted time spent rekeying and correcting errors, or producers pushing paper instead of growing their books of business.

Can a new agency management system really deliver ROI? If it's AMS360, it can. AMS360 has a host of tools that help your agency work smarter, including:

- Visibility to run your business with reports and quick views of financials, production results and customer information
- Web-based technology that's accessible wherever you are

You can get all of these features without dramatically disrupting your business by choosing the online version of AMS360. Instead of worrying about day-to-day maintenance of your agency management system, our experts

take care of that for you. As a result, you don't have to hire additional IT staff, and can use the resources you have on more strategic projects.

System Requirements

To experience AMS360 to the fullest, we recommend Windows Vista® or Windows® 7 with Internet Explorer® 8 or 9. The optimal combination for best performance is Windows 7 with Internet Explorer v9.

Screen resolutions:

- 1024 x 768 (minimum)
- 1280 x 1024 (recommended)

Give Every Part of Your Agency an Advantage

Put the power of AMS360 to work for your agency. Contact your Vertafore Account Manager at 800.444.4813 to learn more about this innovative solution.



Vertafore delivers software and services that transform the business of insurance. Unique to the industry, more than 20,000 customers rely on Vertafore to provide integrated technology that connects the entire industry with the most complete source of solutions—agency management, rating and connectivity, content management and workflow, information solutions and producer lifecycle

management—so their businesses run better and are more profitable. For more information about Vertafore, please visit vertafore.com.



Vertafore®

Unleash your potential