Vertafore™
Unleash your potential

Sagitta Web Services

Web Services is the road that allows the transport of data between Sagitta and your third-party application or website. To open the road you just need to install Web Services and code against it.

Included with Web Services:

- Description of the web service methodology used
- Web Services Description Language (WSDL) describing the Web Services
- Authentication discussion
- Description of web methods and data contracts
- Sample programs
- Installation package with instructions on how to download the program to your server (in-house agencies)
- Custom programming available at an hourly rate (optional)

Web Services requirements:

- Sagitta v7.5 or newer (in-house or online)

Web Services defined: A standardized way of integrating web-based applications using XML, SOAP and WSDL open standard over the Internet.

Or, more simply, Web Services allow for the communication of data between two systems or platforms.

What Can Web Services Do for You?

Web Services enables data transfer between your company website and Sagitta® or data transfer between a third-party application and Sagitta. For example, you can have a website that collects customer information and this data will automatically update in Sagitta. This can save your staff hours of time-consuming data entry and allows you to offer even better customer service to your valuable clients.

How it Works

Using XML Web Services, you can connect Sagitta with any operating system or programming language, creating a bridge that seamlessly moves data into and out of Sagitta,making programming complex operations easier.

The Sagitta Web Services API (WSAPI) provides a stable framework to support integration with Sagitta. This allows your programmers a safe way to move information into and out of Sagitta for use with other applications, such as a company website or third-party applications. It is architected to support industry standards as defined by the World Wide Web Consortium (W3C).

WSAPI provides third-party applications running on different operating systems, such as Microsoft and UNIX, the ability to send and receive message object data requests. The WSAPI architecture provides different technologies and programming languages the ability to share data-processing capabilities.

With Web Services for Sagitta you can perform operations as simple as retrieving data to send bulk mail or as complex as automatically importing leads gathered through your agency website.

Security

The WSAPI puts you in control of who is authorized to perform various operations with Sagitta data. You can restrict access to particular operations or data for any WSAPI user by configuring access for that user during setup and maintenance.

The service is a secure, multi-platform system that uses Simple Object Access Protocol (SOAP) formatted XML envelopes and interfaces as described by Web Service Definition Language (WSDL).

How to Get Started

Detailed information about what each of the Web Services entities includes can be found by logging into our Vertafore support website. Please follow these instructions:

1. Go to www.vertafore.com/login
2. Log in with your username and password
3. Navigate to the software releases site for Sagitta
4. Select Sagitta WebServices SDK
5. Select WebServices Server Install (in-house users only*)

Or simply contact your Vertafore customer care representative at 800.444.4813.

Sample SOAP Request (with the http headers omitted):

```
<PassThroughImp xmlns=http://vertafore.com/>
  <XMLinput>
    <INPUT>
      <Serverpool value="XXXX" /
      <Account value="GEM.XXX" />
      <Username value="XXX" />
      <Password value="XXXXX" />
      <Accesscode value="XXXXX" />
      <ImportCode value="WSIMPORT" />
      <ImportRecord>
        <CLIENTS>
          <ImportBlock guid="14093744093217434321409273 42">
          –data–
          </ImportBlock>
        </CLIENTS>
      </ImportRecord>
    </INPUT>
  </XMLinput>
</PassThroughReq>
```

"Applying Vertafore Web Services can streamline all your business processes and reduce operational costs. Imagine integrating Excel into the power of Web Services for real time exporting and importing or building complex work flows that integrate other applications!"

—Joel Goldstein, corporate controller Frank Crystal & Company

SAGITTA WEB SERVICES CAPABILITIES	
EXPORT RETRIEVE DATA FROM SAGITTA	**IMPORT** INSERT/UPDATE SAGITTA DATA FROM 3RD PARTY
ALL DATA TABLES ARE AVAILABLE FOR EXPORT	CLIENTS
	ACTIVITIES (MEMOS)
	POLICIES
	CONTACTS
	POLICY TRANSACTION PREMIUM
	POLICY MULTI TRANSACTION CONTROL FILE
	JOURNAL ENTRIES
	CASH RECEIPTS

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