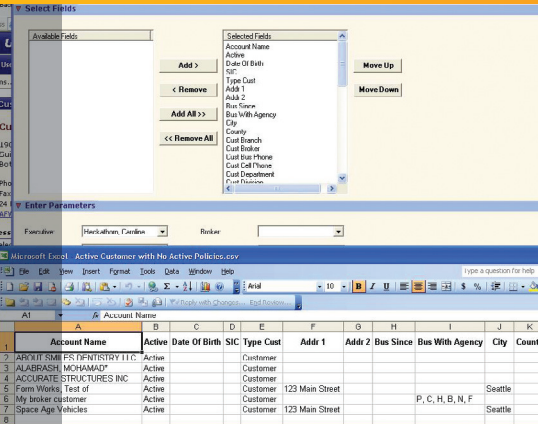




Vertafore™

Unleash your potential

Custom Data Exporter



Custom Data Exporter contains queries that provide you access to certain customer and policy data in your AMS 360 or AfW databases.

Custom Data Exporter offers an easy way to select data fields, sort or filter data and export data to Microsoft Excel, CSV, text or XML formats.

Custom Data Exporter includes the following data sets:

- Active customer with no active policies
- Birthday data
- Certificate information (AMS 360 only)
- Commercial contacts
- Company personnel
- Customer policy information
- Customer policy profile (AMS 360 only)
- Earned premium report (AfW only)
- In-force book of business report (AfW only)
- Download information (AfW only)
- Personal dependents

Custom Services

Vertafore provides custom solutions for simple to complex data challenges including customized policy and financial reporting, data exports, integrated lines of business, customized proposal systems and more. Our professional team works with you to determine the specifications of your project—then designs, develops, tests and deploys your solution.

Custom Data Exporter is available for the following Vertafore management systems:

- AMS 360® In-house and Online version 1.5 or newer
- AfW® In-house and Online version 5.0 or newer

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Vertafore is the leading provider of software, services and information to the insurance distribution channel, including independent agents, brokers, MGAs, carriers and reinsurers. Vertafore leverages a unique industry presence to deliver meaningful solutions—powerful technology, critical information and robust insights to help organizations effectively respond to business challenges and capture new opportunities. Vertafore solutions are helping more than 15,000 customers and 200,000 end users gain a competitive advantage to accelerate their business performance.

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