



Defensible insurance intelligence. Delivered in seconds.

ReferenceConnect AI is the insurance decision engine built on the industry's most comprehensive knowledge base. It delivers clear, source-backed answers in seconds so your team can move faster, advise with confidence, and reduce exposure to risk.

From onboarding new hires to supporting seasoned team members, ReferenceConnect AI accelerates expertise at every level, while strengthening compliant, defensible decision making across your agency.

Why agencies choose ReferenceConnect AI

Centralized insurance intelligence

ReferenceConnect AI brings together content from 75+ industry and carrier publishers, such as International Risk Management Institute (IRMI), International Organization for Standardization (ISO), and National Council on Compensation Insurance (NCCI) in one intelligent experience. Instead of searching across documents, websites, and generic AI tools, your team accesses centralized insurance intelligence in one place, leading to greater consistency across offices, roles, and experience levels.

To see which publishers you can gain access to, review our [Publications Guide](#).

Answers that you can trust

Get answers to your questions quickly with AI-powered search, sourced from authoritative, trusted content you can rely on. Each answer is transparent, explainable, and supported by trusted sources, giving your team confidence in any situation.

Accelerate onboarding and everyday productivity

With reliable guidance at their fingertips, new hires ramp faster and experienced team members respond with greater speed and precision. AI-powered search helps teams spend less time tracking down answers and more time advising clients and driving growth.

94K+

agency
users

1M+

industry
documents

3.5M+

document
searches per year

The ReferenceConnect AI advantage

- Purpose built for insurance
- Powered by AI and grounded in authoritative publisher content
- Transparent answers backed by industry sources
- Weekly content publishing and update cadence

ReferenceConnect AI delivers speed with defensibility, so your agency can operate with confidence in every decision.

AI-powered experience delivers up to **80% faster** answers

Essential tools and forms, built into your workflow

ReferenceConnect AI includes the practical tools and industry standard forms your teams rely on everyday.

- **ISO forms:** Access ISO forms such as Commercial Auto and General liability so that your teams can quickly reference standard language, endorsements, and coverage structure.
- **ACORD forms:** Explore widely used ACORD forms, helping you validate application details and standard documentation requirements without leaving ReferenceConnect AI
- **Tools:** Explore various tools to validate classifications and rating assumptions, saving you time and improving your risk evaluation. Examples of popular tools are the PPCS Lookup tool and the GL Loss Cost Lookup tool



“What stands out with ReferenceConnect AI is that it’s grounded in trusted content. It’s helping our team get to the right information faster and make better decisions.”

Renaë Parent

Managing Principal for National Casualty Practice, Risk Management

EPIC Insurance Brokers & Consultants

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or call 800.444.4813