

## Proven solution of choice for over 20 years, AIM management system was designed from the ground up for MGAs, MGUs, and wholesale brokers.

Over 8,500 users rely on AIM to streamline front end activities including quoting, routine correspondence, binding, policy issuance, and policy management.

### A comprehensive solution for all your business needs

- **Underwriting:** Manage submissions, manage retail broker relationships, and report on what matters most.
- **Accounting:** Offers you the ability to handle all aspects of premium accounting, invoicing, and full financial reports.
  - Track individual producer commissions as well as individual agency commissions.
  - Create and export ACH files for bank transactions.
  - Calculate and automatically report on surplus lines tax.
  - Process and closeout month-end in real time.
  - Email producer statements.
- **Claims:** Create, manage, and pay claims, keep track of the reserves, assign professionals, prepare checks, and more.

### Feature spotlight: ImageRight® integration

Save time and increase consistency with ImageRight integration:

- Store all documents generated by AIM in ImageRight.
- Access your entire ImageRight file tree without leaving your screen, plus email documents directly from AIM.
- Initiate ImageRight workflows and create tasks directly from AIM.

### AIM capabilities:

- Full-featured accounting
- Calculation and automated reporting of surplus lines taxes
- Broker management
- Robust and flexible reporting
- Minimizes E&O exposure
- Integrates with ImageRight content management and workflow solution
- Policy lifecycle management to support underwriter and brokerage workflows
- Simplified and customizable email templates
- Online file history of all notes, images, and documents
- Submission clearance and tracking
- Basic claims tracking
- Custom automated Bordereaux reporting

[Visit for more info](#)

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