

Service on-the-go with secure anytime, anywhere access

AMS360 Mobile provides an on-demand tool to access information and manage your clients' accounts from your mobile device. This enables your agency to build client relationships with more effective client meetings, quicker servicing, and enhanced client experiences.

- **Deliver information on-the-go:** From an intuitive user interface, easily view client information in AMS360 from your smartphone or tablet to answer client questions or review:
 - Client and contact details
 - Policy information and declaration page views
 - Recent claims summaries
 - Upcoming renewals
 - Download documents
 - Notes
 - Activities and suspenses
- **Service customers quickly:** With add/edit rights, you can fully service your clients, immediately update your management system, and reduce duplicate data entry:
 - Client and contact details
 - Activities and suspenses
 - Documents
 - Certificates
 - Notes
 - Claims
- **Gain insight into your business:** Quickly access **ReferenceConnect** to better manage insurance research from a single view, and quickly review the health of your accounts with **client dashboards**.
- **Take advantage of mobile tools:** Save time on the road with **GPS mapping, email communications, photo capturing, and voice recognition** for creating notes and activities verbally.
- **Available for Apple and Android:** AMS360 Mobile is compatible with smartphones and tablets, integrates with AMS360, is free to download, and is accessible by users with VSSO credentials.

AMS360 Mobile requires Vertafore Single Sign On credentials to use. Access to ReferenceConnect requires separate license. Contact Vertafore for additional product details.

Visit for more info

or call 800.444.4813