



Boost your benefits business

BenefitPoint helps you standardize and automate processes and workflows, report and track revenue, and become a trusted advisor to clients and prospects so you can provide an exceptional customer experience and expand your benefits business.

Features you need

- **Capture lost revenue:** With **Revenue Tracking & Reconciliation**, you can upload carrier statements electronically and your estimated revenue is matched with actual receivables, so you can quickly identify lost revenue.
- **Become a trusted advisor to clients:** **Plan Attribute and Premium Comparison** enables you to present prospects with a comparison of attributes and costs from multiple plans, so they are better able to understand their options.
- **Make data-driven decisions:** **Stewardship Reporting** gives you a complete view of your business with executive and financial reporting.
- **Gain a competitive edge:** **Real-time Benchmarking** enables your producers to show clients where their benefit plans stand in relation to the industry — or other companies within their industry.
- **Plansight:** As a member of our Orange Partner Program, Plansight is the only end-to-end **RFP** solution on the market that eliminates data entry, enhances data quality, and provides stunning client presentations. It seamlessly integrates all your account and plan data with BenefitPoint, ensuring a seamless experience.**

Realize your potential with BenefitPoint

- Uncover 2-6% commission revenue
- Transform your data into actionable information with QuickSight
- Largest pool of aggregated benchmarking data on the market

BenefitPoint is the market-leading benefits solution

- More than 70 thousand brokers and independent agents trust their benefit business to BenefitPoint
- 2.4 Million Active Accounts
- 3.25 Million Current Plans



** This integration requires an account with Plansight.

[Visit for more info](#)

or call 800.444.4813