

Policy administration limited only by your imagination

Full featured policy administration system designed specifically for program administrators & MGAs, MGA Systems enables you to introduce new products and lines of business quickly so you can start building revenue right away.

Build revenue faster

Quickly launch new programs and make changes that add value for your business with Vertafore's expert professional services team.

Differentiate your business

Addresses your unique needs for managing ultra-specialized risks, distribution models, and third-party integrations.

Streamline processing

Gain efficiency and consistency using MGA workflows and NetRate (or other integrated third-party rater) to rate, quote, bind, invoice, and issue policies.

Grow geographically

Expand into new regional or global markets with support for international currencies, addresses, and phone numbers.



MGA Systems Capabilities

A full suite of policy administration and back-office functionality customizable to specific client needs.

- **Company and market management**, such as commission schedules, licensed states, lines of coverage provided, payment and billing methods and more.
- **Event-driven workflows** drive operational processes, allowing users to track requests, follow up on outstanding items and document policy files.
- Easy **insured tracking and clearance** to facilitate the data entry process for each new piece of business.
- **Rating** integration with NetRate's ISO®-based commercial lines rating application or other rating vendors, or even create your own rating tools.
- Management of **forms, and conditions and warranties**, to seamlessly integrate with policy issuance.
- **Electronic storage** of any digital documents in our paperless document repository.
- **Flexible technology** with open integration, robust APIs and agile development.
- **Accounting** module includes payables, receivables, invoicing (agency or direct bill), commissions, bank management, and budgeting as well as support for foreign currencies.
- **Automatic invoicing** at the time of binding, with direct bill, account current, and individual invoices.
- **Multiple account bookkeeping** with a standard general ledger module, including operating and premium accounts.
- **Broker, agent and producer tracking** for all accounting activities.
- **Robust reporting** including carrier data feeds, bordereaux and any custom reports you require.
- **Claims management** is integrated directly in the policy management and accounting systems which enables checks and balances against deductibles and limits.



or call 800.444.4813