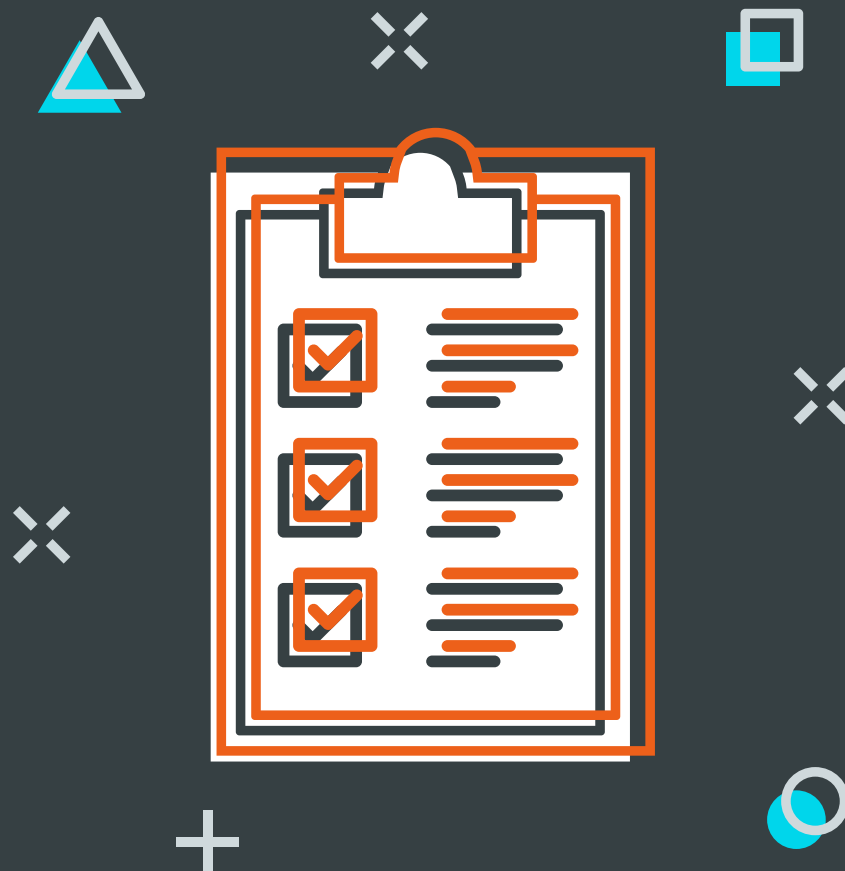


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# Management systems checklist

Manage your MGA



## Manage your MGA

When was the last time you evaluated your current management system?

At Vertafore we understand MGAs have unique needs that require a management system to support complex underwriting, LOBs, and distribution models.

Go through this checklist to find out if your current system is supporting your unique needs!

- Able to track individual producer and agency commissions?
- Manage submission activities and create customizable production reports?
- Easily create, track, and pay claims while processing subrogation claims?
- Find it easy to stay in compliance or meet audit requirements?
- Able to pull information from multiple systems at one time?
- The ability to easily integrate complementary applications?
- Technical support staff from vendor is responsive and solves issues quickly?

### If you have fewer than 4 boxes checked:

Sounds like it's time for change. If your system isn't currently handling all your underwriting, claims, and accounting needs, then what is it good for? Exploring a more equipped solution might be in your best interest.

### If you have 4 or more boxes checked:

You're ahead of the game and your management solution already includes the ability to manage submission activities, pull information from multiple systems at once, and make it easy to meet audit requirements. Well done! Click below to see how your management solution compares to Vertafore.

**Have you outgrown your current management system?**