

Small commercial workflow before & with Commercial Submissions

Before

Time consuming, manual, and slow



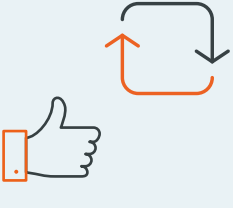
Data gathering

Servicer manually enters data, including re-entry of previous submissions. Data is gathered from and stored in documents



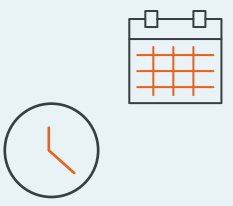
Initial submission

Then, the servicer re-enters data into multiple carrier sites, each with different questions



Collaboration / follow-up

Multiple hand-offs back and forth between carriers and agents



Receive quotes

Deals are lost while waiting for carrier responses, since clients have become frustrated by delays



Customer review

Agency and client email documents back and forth, tracking changes



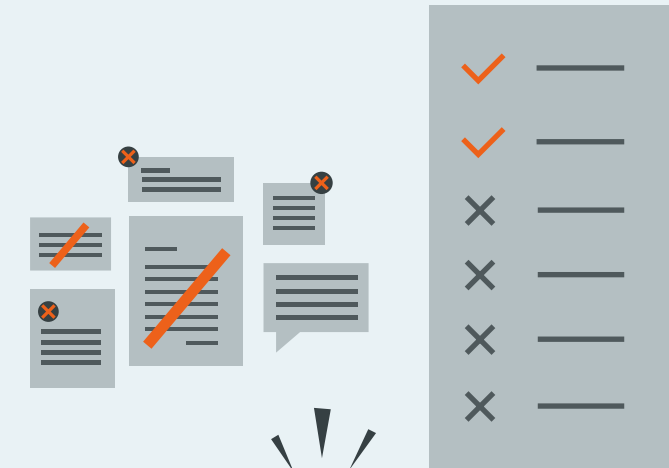
Bind and issue

Carrier binds the policy, but finds it difficult to identify attractive risks and communicate appetite with agent partners

Agency work time



4-5 Hours



With

Easy, fast, and collaborative



Pre-fill & questions

AMS integration speeds up data gathering from client, servicer completes the rest



Client collaboration

Client and agent collaborate and finalize submission



Submission

Client application is accurate and complete - sent to multiple carriers at once



Receive quotes

Connected carriers return quotes in seconds



Bind and issue

Carrier binds and issues

Agency work time



<2 Hours

Potential Time Savings: Over 40%



Commercial Submissions is a single solution for quoting and submitting simple and complex risks. Write more profitable commercial business—in less time—with real-time quotes from carrier partners.

[Learn more](#)