



Defensible insurance intelligence. Delivered in seconds.

ReferenceConnect AI is the insurance decision engine built on the industry's most comprehensive knowledge base. It delivers clear, source-backed answers in seconds, enabling teams to move faster without compromising defensibility.

From onboarding new underwriters to supporting seasoned team members, ReferenceConnect AI accelerates expertise at every level, while strengthening compliant, defensible decision making across your organization.

Why Carriers and MGAs choose ReferenceConnect AI

Improve underwriting accuracy

Validate interpretations quickly and confidently with transparent, explainable answers grounded in authoritative industry sources. With ReferenceConnect AI, you can standardize research practices across teams, reduce inconsistencies, and strengthen underwriting discipline.

Centralized insurance intelligence

ReferenceConnect AI brings together content from **75+ industry publishers** such as IRMI, ISO, and NCCI in one intelligent experience. Instead of searching across documents, sites, and public domains, your

team accesses centralized insurance intelligence in one place, leading to greater consistency across departments, roles, and experience levels.

To see which publishers you can gain access to, review our [Publications Guide](#).

Navigate complexity with ease

Product teams must interpret complex forms, endorsements, and regulatory language while maintaining speed to market. ReferenceConnect AI acts as a scalable subject matter expert, helping teams validate coverage language and regulatory requirements quickly.

1M+
industry
documents

3.5M+
document
searches per year

Up to
80%
faster answers

ReferenceConnect AI

The ReferenceConnect AI advantage

- Purpose built for insurance
- Powered by AI and grounded in authoritative publisher content
- Transparent answers backed by industry sources
- Weekly content publishing and update cadence

ReferenceConnect AI delivers speed with defensibility, so your agency can operate with confidence in every decision.

Essential tools and forms, built into your workflow

ReferenceConnect AI includes the practical tools and industry standard forms your teams rely on everyday.

- **ISO forms:** Access ISO forms such as Commercial Auto and General liability so that your teams can quickly reference standard language, endorsements, and coverage structure.
- **ACORD forms:** Explore widely used ACORD forms, helping you validate application details and standard documentation requirements without leaving ReferenceConnect AI
- **Tools:** Explore various tools to validate classifications and rating assumptions, saving you time and improving your risk evaluation. Examples of popular tools are the PPCS Lookup tool and the GL Loss Cost Lookup tool



“What stands out with ReferenceConnect AI is that it’s grounded in trusted content that underwriters know and rely on. It’s helping our team get to the right information faster and make better decisions.”

Renee Parent

Managing Principal for National Casualty Practice, Risk Management

EPIC Insurance Brokers & Consultants

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or call 800.444.4813