

# Why RiskMatch?

RiskMatch is an Al-powered insurance intelligence solution that provides you with the data-driven insights you need to grow your business and stay competitive in an increasingly complex industry.

- 140B in-force written premium
- 193M policies
- 3,450 agencies
- 50 states and 3812 NAIC unique writing carriers
- 1060 NAICS industry codes

## Trust your data

Through our data cleansing and normalizing process, your data can be up to 99% more accurate than it is today.

### We centralize your data



# Get a 360 view of your agency

Make more strategic decisions based on a complete view. Many RiskMatch agencies have **seen up to a 7% increase in their retention rate** using features like the Risk Profile Report.

#### Turn data into action

Data shouldn't just sit in your system. Make it actionable with features like the Cross-Sell Report and Growth Insights. Using these features, agencies have strategically increased their cross-sell and upsell efforts.

"RiskMatch provides tools and resources to expand our relationships with insurers, accelerate our solution development capabilities, and drive efficiency in our insurance placement transactions."

Mike Goldman, COO, NFP





## **TOP FEATURES OUR AGENCIES LOVE**

=====	API's	Deliver data from many of these features, such as Cross-Sell, Growth Insights, Revenue Drivers and more, to your desired destination
	Revenue drivers	Explore what's influencing your revenue streams and develop a business strategy for growth
	Analytics in your inbox	Get actionable insights delivered directly to your email
$\supset \hookrightarrow$	Cross-sell	Identify coverage gaps and cross-sell opportunities, helping you increase revenue
···	Retention prediction	Utilize machine learning to view at-risk renewals and compare your turnover to the market to influence your retention strategy
	Benchmarking report	Create compelling proposals for customers that compare averagecoverage pricing, limits, markets, and more to demonstrate your value as a trusted advisor.
\$ <u>                                     </u>	Potential enhanced revenue	Gain customized insight into your current commission rates for upcoming renewals compared to market averages to identify potential uplift
	Risk profile report	Generate a preformatted, interactive proposal for clients to see coverages they should be considering based on what similar customers have bought and demonstrate your value as a trusted advisor.
√ <u>8</u> 1	Market relationships	Discover which markets have lower shares in your business to drive consolidation decisions and optimize carrier and intermediary relationships
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## or call 800.444.4813

based on industry, state, and product combinations to

create cross-sell and upsell campaigns.



**Growth Insights**