

Sircon Managed Services

Lose the work, gain **efficiencies**.

Sircon Managed Services (SMS) is an outsourced licensing and compliance service that combines experienced professionals, proven operational processes, and the industry-leading technology behind Vertafore's comprehensive distribution management solution. Whether you're expanding into new markets, onboarding more producers, managing staffing constraints, or integrating acquisitions, SMS helps you scale efficiently, reduce administrative burden, and keep your distribution network moving.

The Vertafore advantage

With us, you get:

- A dedicated team of licensing and compliance professionals focused on your regulatory operations
- Comprehensive carrier, agency, producer and adjuster compliance services, such as:
 - License applications and renewals
 - Onboarding
 - Continuing education (CE)
 - Appointments, relationship management, and terminations
- Proven processes built on more than 35 years of insurance compliance experience
- Regulatory expertise and support when you need it

Scale with confidence



- Support growth without adding headcount
- Adapt to acquisitions and staffing changes

Compliance confidence



- Reduce compliance risk
- Stay ahead of regulatory changes

Producer readiness



- Shorten onboarding timelines
- Speed up licensing and appointments

Proven Impact

In one confidential case study focused on a top 30 property and casualty insurer, outsourcing adjuster licensing operations helped to significantly increase their overall service capacity for policyholders and claims processing.

[Visit for more info](#)

or call 800.444.4813

Sircon Managed Services for Carriers

Our experts help carriers streamline licensing, onboarding, compliance, and data management so internal teams can focus on serving producers, supporting policyholders, and driving growth. Here are just a few of the ways we can support your operations.

Onboarding	Data maintenance	Licensing and education
- Individual producers, adjusters - Firms, agencies, locations - Initial data collection and contracting - Order background investigations	- Demographic changes: address/contact - Affiliations and Designated Responsible Producers (DRP) - Merger & acquisition support - Compliance data synchronization - Custom data projects	- License applications - License renewals - License renewal and CE notices - License renewal automation
Additional adjuster services	Appointments and relationships	Support and business analytics
- Bond Processing - Georgia Affidavit - Designated Home State Licensing	- Appointments - New appointment filings - Appointment renewal filings - Appointment termination filings - Just In Time (JIT) appointment exception review - Mass appointment projects (new or termination) - Terminations for lack of production	- Standard reports - Ad hoc/Interactive reports - Call center/email support

Key benefits

Speed to revenue	Improved compliance quality	Outsourcing is a strategic advantage
- Reduce the time and cost to manage licensing for new and veteran producers - Faster processing time for onboarding, appointments, and renewals means quicker revenue generation	- Sircon's industry best practices and consistent operational excellence reduce your risk of non-compliance, saving money on potential fines and fees - Never miss another change or deadline with real-time notifications and state regulatory monitoring	- Scale your compliance operations without compromising on consistent quality - Focus on growth while experienced specialists manage regulatory operations

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