



## TransactNOW for Carriers

Discover how real-time connectivity and download products from Vertafore® can help carriers become faster, smarter, and more cost-effective. TransactNOW® gives independent insurance agents immediate access to carrier information and services.

### Key benefit for carriers

To be a preferred carrier, you must provide the kinds of services that agencies require—the ones that make it easier for your agents to do business with you. Agencies can no longer afford to spend time on the phone or time re-entering the same data into multiple agent portals. More and more agencies are requiring real-time information and choose to do business with the carriers that provide it.

In addition to attracting more agencies through the ease of doing business with you, TransactNow frees your support staff from hands-on hassle by enabling your agents to do these activities on their own:

- Instantly access accurate policy, billing, claims, and loss run information
- Process endorsements
- Submit quote requests
- Receive claims information and carrier notifications, as well as ePolicy delivery through Activity Notes Download

### Real-time usage is growing

Carriers can implement any or all of these transaction types:

- Inquiries (policy, billing, claims and loss run)
- Endorsements
- Payments
- Quote requests
- Book roll quote requests
- Send real-time activities and notes
- Carrier Passport
- Single Sign On/Identity Federation

### TransactNOW® provides:

- Efficient, single-entry transaction processing with more than 140 carriers
- Real-time access to the most current and accurate customer policy data
- Seamless workflow integration with carrier website features

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or call 800.444.4813