

TransactNOW® for MGAs

To be a preferred MGA partner, you must provide the kinds of services that agencies require—the ones that make it easier for your agents to do business with you. Agencies can no longer afford to spend time on the phone or re-entering the same data into multiple different end-point portals.

Features you need

Data direct from agent systems.

TransactNOW® provides the mechanism for retail agents to submit structured data to you directly from their AMS360 or Sagitta management system. Not only is this more efficient for your agents, it also ensures the accuracy of the information received by your team.

Integration into your system.

Receive information from agents in standard ACORD XML format via APIs that integrate into your system of record, eliminating the need for data entry and freeing up staff to provide superior support to your retail agent partners.

Flexible options for MGAs.

Make additional functionality available to retail agents based on your capabilities:

- Instantly access accurate policy, billing, claims and loss run information
- Process endorsements
- Submit quote requests for most standard P&C lines of business
- Send claims information and carrier notifications, as well as ePolicy delivery through eDocs and messages download

TransactNOW® provides:

- Efficient, single-entry transaction processing for the 20,000+ agencies using AMS360 and Sagitta
- Real-time access to the most current and accurate customer policy data
- Seamless workflow integration with MGA website features

TransactNOW is a part of Vertafore's MGA product ecosystem with built-in integration into both the AIM management system for MGAs and ImageRight for document management and workflow.

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or call 800.444.4813