

RiskMatch

Accelerate growth with smarter insights.

RiskMatch turns your agency data into actionable insights that help you find opportunities, protect your book, and make smarter business decisions. See where to focus with AI-powered insights, benchmarking, and analytics that help your team take action with confidence.

Features you need:

- **Cross-sell:** Identify opportunities to expand client relationships and uncover potential revenue within your existing book
- **Retention prediction:** Identify which accounts are at risk of leaving so your team can prioritize retention efforts and protect your book
- **Benchmarking and risk profile reports:** Use benchmarking and risk insights to identify coverage opportunities or support more informed client recommendations
- **Revenue drivers and growth insights:** Understand what is influencing revenue and identify where new growth opportunities may exist
- **Market relationships:** Gain visibility into carrier relationships and premium placement trends to inform your market strategy
- **Data enrichment and reporting:** Improve data quality and access actionable insights through reporting, dashboards, and APIs

Focus on what matters most

With RiskMatch, you can move from data to decisions faster. Give your team the visibility and insights to understand what is happening across your book, identify where opportunities exist, strengthen client relationships, and accelerate growth.

- **$171B** in-force written premium
- **27M** policies
- **3,600** agencies
- **50** states and **3812** NAIC unique writing carriers
- **1060** NAICS industry codes

> **"RiskMatch provides tools and resources to expand our relationships with insurers, accelerate our solution development capabilities, and drive efficiency in our insurance placement transactions."**

Mike Goldman,
COO, NFP

Learn more about RiskMatch or call 800.444.4813

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