M **Sagitta**

powered by Vertafore

Check out this viewing guide for highlights from our First Quarter Product Update Video to see what happened in Q1 and what you have to look forward to in Q2.

Product updates

What happened in Q1

- Delivered 2018R3 aimed at increasing agency productivity
  - Automated eDocs Integration
  - Purge/Archive while users are on the system
  - Policy summary view accessible from Policy Grid
  - Copy details from one record to another
  - Policy Details now includes Prior and Next term fields
  - Journal Adjustments now includes Remarks field
- Convert classic history records to PDF and view in Retrieve Forms page currently in Early Adoption

What to get ready for in Q2

- Another powerful release, 2019R1, with Early Adoption beginning on March 11
- More updates on Early Adopter progress with Proposals—planned for release before Accelerate

Additional Vertafore news

PL Rating and RiskMatch

- Our industry leading comparative rater, PL Rating, now provides and even more superior integration with our online management systems
- Our cutting-edge data and analytics solution, RiskMatch, is available—designed to help you identify cross-sell opportunities, rationalize relationships, and make sense of your agency

Investments in your success

Customer Communications

- Don't forget to sign up for our monthly newsletter, *The Radar*, if you don't receive it already. It contains pertinent information about everything Sagitta—from tips and tricks to maximize productivity to best practices and key industry news.
- If you haven't seen them already, check out our Did You Know? video series to learn about the most underutilized features in Sagitta, valuable integrations, and new features and capabilities that will help you succeed.

Your resources

- MyVertafore
- Ideas Portal
- NetVU Community

Last but certainly not least, make sure you **register for Accelerate, powered by NetVU**, in May in Cincinnati. This is your event to learn how to build a world-class agency, make the most of your insurtech investment, network with industry leaders, and cap it all off with an incredible party at Great American Ball Park, home of the Cincinnati Reds.