QQCatalyst | AMS360

powered by **Vertafore**

A management system for your growing independent agency

Upgrading from QQ to AMS360 helps your agency meet increasing accounting, complex commercial lines, and agent needs. Capabilities such as customized actions and workflows, process automation, and integrated accounting and financial centers can help fill in the gaps your growing agency may have. This allows your agency to improve staff productivity, increase profitability, and enhance your client experience.

AMS360 advantages:

- **Robust Business Unit Setup**
- **Easily Accessible Policy History**
- **Import/Export Data Schedules**
- **Coverage and Policy Templates**
- **Submissions and Submission Tracking**
- **Policy Management Workflows**
- **Declaration Page**
- **Policy Compare**
- **Dynamic Reporting**
- **Integrated Mobile App**
- **Comprehensive Document Management**
- **Specialty Data Entry Setup**
- **Extensive Customization of Form Letters, Schedules, Proposals and Summaries**
- **Streamlined Certificate Distribution**
- **Microsoft Office Suite integration**
- **Integrated customer portal**

AMS360 benefits:

- **Accounting built for Insurance:** AMS360 has sophisticated, integrated accounting capabilities. With full general ledger and commission tracking functions, you can identify revenue based on line of business and provide commissions to your producers accordingly.

- **Designed for specialized roles:** Each employee has a standard set of duties- from marketing to claims handling- and needs a system tailored to their specific role With specialized workflows, robust tools, and role-focused features, everyone at your agency will be able to focus on their area of expertise and improve efficiency.

- **Complex commercial lines made simple:** Save time on writing niche market risks, managing endorsements and certificates, and running sophisticated reports with automated processes designed to help write and service sophisticated commercial lines.

- **Customization for your business needs:** AMS60 allows a broad range of customizable features from business units to form letters. The abilities to customize and standardize workflows and processes will ensure each task is performed quickly and correctly. This consistency can save your staff time on routine servicing, giving them more time to focus your customers.

> "AMS360 was the most sophisticated, robust system that was going to grow with us as our agency grows... Being a holistic agency where we're taking care of different aspects of our clients' lives, we needed a system that was going to be able to take care of our commercial lines, our life, our benefits, and our auto."
>
> **Linda Kennedy,**
> *CXO, BlueSky Insurance Agency*

Visit for more info   or call 800.444.4813

Vertafore